

## CALIFORNIA REPUBLIC BANK

Balance Sheets and Income Statements for the Quarter Ended March 31, 2010,  
and the Year Ended December 31, 2009

### Dollars in Thousands

	March 31, 2010 Unaudited	December 31, 2009 (1)
<b>Balance Sheet - At Period End</b>		
Cash and Due From Banks	\$100,636	\$99,675
Due From Banks - Interest Bearing	46,923	30,122
Federal Funds Sold	-	-
Investment Securities	-	-
Loans Held for Sale	4,411	4,411
Loans Held to Maturity	141,324	142,691
Allowance for Loan and Lease Losses	(2,170)	(2,170)
Premises and Fixed Assets	956	1,004
Other Assets	2,032	2,115
<b>Total Assets</b>	<b>\$294,112</b>	<b>\$277,848</b>
Non-Interest-Bearing Deposits	64,822	50,999
Interest-Bearing Deposits	183,043	180,332
Other Liabilities	258	600
Shareholders' Equity	45,989	45,917
<b>Total Liabilities &amp; Equity</b>	<b>\$294,112</b>	<b>\$277,848</b>

### Income Statement

Interest Income	\$2,100	\$6,433
Interest Expense	454	1,603
Net Interest Income	1,646	4,830
Provision for Loan and Lease Loss	0	1,220
Net Interest Income After Provision	1,646	3,610
Non-Interest Income	39	79
Non-Interest Expense	1,739	7,092
<b>Net Loss</b>	<b>(\$54)</b>	<b>(\$3,403)</b>

(1) Excerpted from audited financial statements

## CALIFORNIA REPUBLIC BANK

Statement of Cash Flows for the Quarter Ended March 31, 2010, and the Year Ended  
December 31, 2009

### Dollars in Thousands

	March 31, 2010 Unaudited	December 31, 2009 (1)
<b>Cash Flows from Operating Activities</b>		
Net Earnings (Loss)	(\$54)	(\$3,403)
<b>Adjustments to Reconcile Net Earnings to Net Cash Provided by Operating Activities</b>		
Depreciation and Amortization	61	234
Provision for Loan Losses	0	1,220
Loss on Sale of Securities	0	47
Stock Based Compensation	126	518
Origination of Loans Held for Sale	0	(4,411)
Other Items	(259)	(490)
<b>Net Cash Provided by Operating Activities</b>	<b>(\$126)</b>	<b>(\$6,285)</b>
<b>Cash Flows from Investing Activities</b>		
Net (Increase), Decrease in Interest-Bearing Deposits	(16,801)	5,584
Sale of Held-to-Maturity Securities	0	2,359
Maturities of Held-to-Maturity Securities	0	5,000
Purchase of Held-to-Maturity Securities	-	-
Net (Increase), Decrease in Loans	1,367	(67,045)
Purchase of Federal Home Loan Bank Stock	0	(412)
Purchases of Premises and Equipment	(13)	(114)
<b>Net Cash Used in Investing Activities</b>	<b>(\$15,447)</b>	<b>(\$54,628)</b>
<b>Cash Flows from Financing Activities</b>		
Net Increase in Demand Deposits	13,823	103,414
Net Increase in Interest-Bearing Deposits	2,711	8,845
<b>Net Cash Provided by Financing Activities</b>	<b>\$16,534</b>	<b>\$112,259</b>
<b>Increase (Decrease) in Cash and Equivalents</b>	<b>961</b>	<b>51,346</b>
Cash and Cash Equivalents Beginning of Period	99,675	48,329
<b>Cash and Cash Equivalents, End of Period</b>	<b>\$100,636</b>	<b>\$99,675</b>